Energy Development Sukuk SPC

(incorporated as a sole proprietor company under the laws of the Sultanate of Oman)

طـــاقة عُـــمـــان

ENERGY OMAN

﷼ 1,000,000,000 Sukuk Issuance Programme - Series 2 Certificates by way of public offer

Series 2 issuance of ﷼ 50,000,000 Certificates with a Greenshoe Option of an additional ﷼ 25,000,000 Certificates at a nominal value of ﷼ 1.000 per Certificate.

Tenor: 5 years; Profit Rate: 5.00% per annum, payable quarterly

Category I: Subscription Start Date 4 November 2026 and Subscription End Date 12 November 2026

Category II: Subscription Start Date 18 November 2026 and Subscription End Date 30 November 2026

This summary has been extracted from the unofficial translation of the original Supplemental Prospectus to the Base Prospectus prepared in Arabic and approved by the FSA in accordance with Administrative Decision dated 29 October 2026.

Parties to the Transaction

Role	Party
Issuer and Trustee	Energy Development Sukuk SPC
Obligor and Beneficiary	EDO Gas SPC
Guarantor	Energy Development Oman SAOC
Issue Managers	National Bank of Oman SAOG; Bank Nizwa SAOG
Certificateholders' Agent	Muscat Clearing and Depository Company SAOC
Registrar	Muscat Clearing and Depository Company SAOC
Paying Agent	Muscat Clearing and Depository Company SAOC
Liquidity Provider	Oman Investment Bank SAOC
Shari'a Adviser	Muzn Islamic Banking, National Bank of Oman SAOG
Legal Adviser	Trowers & Hamlins

Brief Profile of the Obligor and Guarantor

About Energy Development Oman S.A.O.C (Guarantor)

Energy Oman is Oman's national energy company. The Group's holding company, Energy Development Oman SAOC (EDO SAOC, the Guarantor), is wholly owned by the Government and is the sole shareholder in EDO Gas. The Group was established in December 2020 to focus on incremental value creation in Oman's energy sector by realising efficiencies and pursuing growth opportunities. EDO Gas was established in June 2023 to unlock additional value in the Gas Operations by optimising NAG development and production costs, enhancing governance, mitigating risks and accelerating exploration activities, hence facilitating the achievement of Oman's NAG potential.

Energy Oman owns a 60 per cent. interest in the Oil Concession and a 100% interest in the Gas Concession for Block 6, Oman's most significant oil and gas operation. Production from Block 6 totalled 1.13 million barrels of Oil equivalent (boe) per day (boepd) for the year ended 31 December 2025 and 1.12 million boepd for the year ended 31 December 2024 and accounted for approximately 78 per cent. of Oman's Oil and condensate production in 2025 (77 per cent. in 2024) and 35 per cent. of Oman's non-associated gas (NAG) production in 2025 (38 per cent. in 2024).

As at 31 December 2025, the Group's total assets amounted to US$27,833 million. For the years ended 31 December 2025 and 2024, the Group generated revenue of US$14,773 million and US$16,065 million, respectively, profit before tax of US$3,208 million and US$4,072 million, respectively, and EBITDA of US$7,838 million and US$8,513 million, respectively.

About EDO Gas SPC (Obligor)

As part of its strategy, the Group incorporated EDO Gas on 21 June 2023. On 7 September 2023, the Government (represented by the MEM), the Guarantor, and EDO Gas signed a Novation, Amendment and Restatement Agreement (the 2023 Gas Concession NARA) pursuant to which the Guarantor assigned and transferred its rights to NAG and condensate (AG and NAG), its participating interest in and ownership of the Gas Operations and any other right or interest granted to the Guarantor under the existing Gas Concession Agreement (the Assigned Interest), as well as all of its rights and obligations as seller under the NAG Sales Agreement to EDO Gas with effect from the Gas Operations Transfer Date. EDO Gas' primary commercial activities include the extraction of natural gas, service activities incidental to extraction of petroleum and natural gas, excluding surveying, exploration services and drilling of Oil and natural gas wells.

The transfer of the Gas Operations to EDO Gas did not entail any material changes to the governance of the Gas Operations or how they are conducted. Following the execution of the 2023 Gas Concession NARA, the EDO Gas Board of Directors oversees the Gas Operations and is required to seek approval from the Guarantor's Board or the Guarantor's shareholder before voting on reserved matters.

As the Gas Concession holder, EDO Gas is the sole owner of all NAG-related assets and facilities, as well as of the NAG and NAG condensate produced. As of the Gas Operations Transfer Date, revenue from the sale thereof accrues to EDO Gas, and funding of the Gas Operations, including capital expenditure and decommissioning costs, is the responsibility of EDO Gas and the Group. The Group anticipates that, in the first instance, the Gas Operations will be funded by the revenues generated from sales of NAG and NAG condensate. If necessary, external capital and/or support from the Group can also be mobilised.

Risk Factors

An investment in the Certificates involves certain risks. For an overview of the principal risk factors that may affect the ability of the Trustee or the Obligor to fulfil their obligations under the Certificates, see "**Risk Factors**" in the Base Prospectus as amended by the section entitled "Amendments to the Base Prospectus" in this Supplemental Prospectus.

Sukuk Structure

The proceeds of the issuance of Series 2 (the **Proceeds**) shall be invested under an Ijarah / Wakala structure, whereby 55% of the Proceeds shall be used to acquire certain tangible assets (the **Lease Assets**) and 45% of the Proceeds shall be used to make investments in certain of the EDO Group's activities or business ventures (the **Wakala Investment Amount**).

Credit Rating

Oman's credit rating profile has improved in recent assessments by international credit rating agencies. In September 2024, S&P Global Ratings Europe Limited (S&P) upgraded Oman's long and short-term foreign and local currency sovereign credit ratings from BB+ to BBB- with a stable outlook. In September 2026, S&P affirmed its 'BBB-' long-term and 'A-3' short-term foreign and local currency sovereign credit ratings on Oman, with a stable outlook. The BBB- rating indicates a safe investment environment as the first level of investment grade according to S&P's credit rating scale. Similarly, Moody's Investor Service (Moody's) upgraded Oman's long-term issuer and senior unsecured ratings from Ba1 to Baa3 with a stable outlook in July 2025. In July 2026, Moody's affirmed Oman's Baa3 rating and stable outlook. In December 2025, Fitch Ratings Ireland Limited (Fitch) upgraded Oman's Long-Term Foreign-Currency Issuer Default Rating to 'BBB-' from 'BB+', with a stable outlook. These credit rating upgrades reflect growing confidence in Oman's economic trajectory and its commitment to fiscal sustainability.

General Information on the Offer and Subscription Procedures

No. of Certificates in the Offer	50,000,000 Certificates with an aggregate face amount of ﷼ 50,000,000, subject to the exercise of the Greenshoe Option by the Obligor to increase the Original Subscription Size by up to ﷼ 25,000,000 (such additional amount being the **Greenshoe Amount**) up to the Maximum Subscription Size of ﷼ 75,000,000. Maximum number of Certificates for Category I Investors: 90% of the Original Offer Size. Maximum number of Certificates for Category II Investors: 10% of the Original Offer Size. If the Greenshoe Option is exercised, priority will be given to Category II Applicants who may be allocated the entire Greenshoe Amount.
Minimum number of Certificates that may be subscribed	1,000 Certificates for Category I Investors (Non-Individual Investors), and in multiples of 100 thereof. 100 Certificates for Category II Investors (Individual Investors), and in multiples of 100 thereof.
Maximum number of Certificates that may be subscribed	No limit on the subscription amount, provided that the aggregate subscription does not exceed the Maximum Subscription Size.
Mode of Subscription	Category I: physical application forms. Category II: e-IPO mechanism.
Type of Auction	Category I Investors: Competitive Bid Auction in which Applicants will bid for the Certificates on a yield basis using the Yield Reference Table. Category II Investors: at a Fixed Price (based on the Cut-off yield), applicable to all Category II investors.
Determination of Cut-off yield	After the Category I Subscription End Date, the Obligor in consultation with the Issue Managers will determine the Cut-off yield (**Cut-off yield**), which will be the maximum yield acceptable to the Obligor, at the Obligor's sole discretion. The allocation of Certificates to Category I Applicants shall be made in ascending order of the yields quoted by Category I Applicants (with the lowest yield being considered first). Category II Applicants will be offered Certificates at a Fixed Price based on the Cut-off yield. Please see "Illustration of the Determination of the Cut-Off Yield", below.
Allocation of Certificates and Issue Size	If the total subscription for Certificates from Category I Applicants up to the Cut-off yield is less than the Original Subscription Size of Category I Applicants, the Obligor in consultation with the Issue Managers and the FSA, may decide, within 2 Business Days of the Category I Subscription End Date, to cancel the Offer. If the total subscription for Certificates from Category I and Category II Applicants up to Cut-off yield is less than the Original Subscription Size, the Obligor in consultation with the Issue Managers and the FSA, may decide, within 2 Business Days of the Category II Subscription End Date, either to cancel the Offer or to reduce the Offer to the aggregate subscribed amount up to the Cut-off yield. The maximum allocation to a single Category I Investor shall not exceed 40% of the Certificates issued (the **Issue Size**). The maximum allocation to a single Category II Investor shall not exceed 5% of the Issue Size.
Offer Price:	﷼ 1 per Certificate (face value).
Issue Expenses	Expenses in respect of the subscription will be borne by the Obligor.
Mode of Offering:	Public offer.

Summary of Subscription and Allocation Procedures

Investors (each an **Applicant**) will be invited to participate in the offering of the Certificates by way of a public offer (the **Offer**). The Offer will comprise two categories: Category I Investors (**Non-Individual Investors**) and Category II Investors (**Individual Investors**).

The subscription for Category I Investors will be conducted by way of a competitive bidding process through physical Application Forms (each an **Application Form**) and using the Yield Reference Table (**Yield Table**).

Following the closure of the Category I Subscription Period (as defined below) and the determination of the Cut-off yield for Category I applicants, Category II Investors will be offered the Certificates at a Fixed Price, based on the Cut-off yield.

Subject to the maximum allocation restrictions set out in this section, the Issue Managers will allocate to each Category II Applicant the full number of Certificates applied for, other than where this would cause the Issue Size to exceed the Maximum Subscription Size, in which case the Category II Applicants will be allocated Certificates on a pro-rata basis. If the Obligor exercises the Greenshoe Option, the entire Greenshoe Amount may be allocated by the Obligor (in its sole discretion) to Category II Applicants.

Allocations will be made to the Applicants based on the terms and conditions set out in this Annex, as further set out below.

Subscription Period

The subscription period for Category I Investors subscribing to the Certificates will commence on 4 November 2026 (the **Category I Subscription Start Date**) and close at 2 p.m. (Muscat time) on 12 November 2026 (the **Category I Subscription End Date**) (**Category I Subscription Period**).

Following the closure of the Category I Subscription Period and the determination of the Cut-off yield, the subscription period for Category II Investors will commence on 18 November 2026 (the **Category II Subscription Start Date)** and close at 2 p.m. (Muscat time) on 30 November 2026 **(**the **Category II Subscription End Date**) (**Category II Subscription Period**).

The Category I Subscription Start Date and the Category II Subscription Start Date are each referred to as the relevant Subscription Start Date, and the Category I Subscription End Date and the Category II Subscription End Date are each referred to as the relevant Subscription End Date. The Offer Period may be extended by the Obligor with the approval of the FSA.

Application Forms must be submitted in accordance with the manner set out in this Annex on or before the relevant Subscription End Date. Application Forms which are submitted after the relevant Subscription End Date will not be accepted.

None of the Trustee, the Obligor, the Collecting Banks nor the Issue Managers will be liable for rejecting any Application Form in accordance with the procedures and conditions set out in this Annex or the Application Form itself, or due to any change in the applicable laws or regulations that occur after the date of this Supplemental Prospectus. Applicants are advised to make their own independent investigations to ensure that their Application Forms comply with prevailing laws and regulations.

Eligibility for the subscription of Certificates

For Category I Applicants

The subscription to the Certificates is being offered only to Non-Individual Applicants who have their accounts with MCD, through a Public Offer, with a minimum subscription of 1,000 Certificates and in multiples of 100 thereof.

For Category II Applicants

The subscription to the Certificates is being offered in Oman only to Individual Applicants who have their accounts with MCD, through a Public Offer, with a minimum subscription of 100 Certificates and in multiples of 100 thereof.

Prohibitions with regard to applications for the Offer

In accordance with the Administrative Decision 12/2005 issued by the FSA, the following persons will not be permitted to participate in the Offer:

1. Sole proprietorship establishments: The owners of sole proprietorship establishments may only submit Application Forms in their personal names.
2. Multiple applications: An Applicant may not submit more than one Application Form.
3. Joint applications: Applicants may not submit Application Forms in the name of more than one party (including on behalf of legal heirs).
4. Trust accounts: Customers registered under trust accounts may only submit Application Forms in their personal names (for the avoidance of doubt this restriction does not apply to investment funds and Waqfs).

Any Application Form not complying with the above criteria may be rejected without contacting the relevant Applicant.

Subscription on behalf of minor children

For the purpose of the Offer, any person under 18 years of age on the Subscription End Date of the subscription process will be defined as a minor.

Only a father may subscribe on behalf of his minor children.

If an Application Form is submitted on behalf of a minor by any person other than the minor's father, then the person submitting the Application Form must attach a valid Shari'a (legal) power of attorney issued by the competent authorities authorising it to deal in the funds of the minor through sale, purchase and investment.

Applicant's account and Investor Number with MCD

Each Applicant who applies for the Certificates must have an account and an investor number (an **Investor Number**) with MCD. Any Applicant may apply for an Investor Number and open an account by completing the relevant MCD application form or via MCD mobile application 'Oman Stocks' available in Google Play and Apple Store platforms. This may be obtained from either the MCD's head office or its branch office in Dhofar at the address below or its website at www.mcd.om or from brokerage companies licensed by the FSA.

The completed form may be submitted by an Applicant through any of the following channels:

1. Either at the head office of MCD, situated in the Muttrah Business District (South), Muscat; or its branch office in Dhofar, Oman, or by sending a facsimile to MCD at +968 2481 7491.
2. At the office of any brokerage company in Oman which is licensed by the FSA.
3. Through the MCD official email: mail@mcd.om

To open an account with MCD and receive an Investor Number, a juristic person must provide a copy of its constitutional documents in the form prescribed by MCD, along with a completed MCD application form.

Applicants who already hold accounts with MCD are advised, before submitting their Application Form, to confirm their details as noted in the Application Form. If required, Applicants should update their particulars and contact details with MCD through any of the channels mentioned above.

All correspondence to the Category I Applicants, including delivery of an Interim Confirmation Message and Final Confirmation Message (as defined below), will be sent to the Applicant by the Issue Managers or Collecting Banks.

All correspondence to the Category II Applicants, including delivery of a Final Confirmation Message (as defined below), will be sent to the Applicant either through the MCD at the address recorded at MCD or via electronic means under their contact details with MCD.

Applicants should ensure that the address specified in their Application Form is the same as the address registered with MCD and that such address is correct and is kept up to date at all times.

Each Applicant should obtain an Investor Number from MCD. The Investor Number will be required to complete the Application Form. Each Applicant is responsible for ensuring that the Investor Number set out in its Application Form is correct. Application Forms not bearing the correct Investor Number may be rejected without contacting the Applicant.

For more information on these procedures, Applicants should contact:

Muscat Clearing & Depository SAOC
PO Box 952, Ruwi, PC 112, Oman
Tel: +968 2482 2222 and +968 2482 2260;
Fax: +968 2481 7491
https://mcd.om

Illustration of the Determination of the Cut-Off Yield

Scenario 1: Cut-off yield is lower than Fixed Profit Rate of 5.00% p.a.

	Yield	Price
Category I application (min. yield)	4.95%	1.00225
Category I application (max. yield)	4.98%	1.00090
Cut-off yield determined	4.98%	1.00090
Yield offered to Category II Applicants	4.98%	1.00090

Scenario 2: Cut-off yield is higher than Fixed Profit Rate of 5.00% p.a.

	Yield	Price
Category I application (min. yield)	4.95%	1.00225
Category I application (max. yield)	5.02%	0.99915
Cut-off yield determined	5.02%	0.99915
Yield offered to Category II Applicants	5.02%	0.99915

Subscription Process

1. Category I Applicants applying for Certificates must do so by completing a physical Application Form. The Application Forms will be available at all branches of the Collecting Banks. The Application Form shall be submitted at the branches of the Collecting Banks within the official working hours on or prior to the Subscription End Date for the Category I Applicants.
2. Category I Application Forms submitted to the Collecting Banks after official working hours on the Category I Subscription End Date will not be accepted.
3. Category II Applicants applying for Certificates must do so by submitting their subscription applications through e-IPO channels of Collecting Banks, prior to the Subscription End Date for the Category II Applicants.
4. Category II Applicants submitting their applications through e-IPO channels of Collecting Banks after the Category II Subscription End Date will not be accepted.
5. The Applicant will be responsible for furnishing all its particulars, ensuring correctness and validity of the information provided for in the Application Form. The Collecting Banks have been instructed to accept only those Application Forms which comply with all the requirements as provided for in the Application Form and this Supplemental Prospectus.
6. Before completing the Application Form, each Applicant should carefully read the Base Prospectus and this Supplemental Prospectus and satisfy themselves as to the conditions and procedures governing the subscription.
7. Each Applicant must submit the Application Form to the Collecting Bank along with the payment for the Certificates and all supporting documents.
8. Application once submitted is binding, however a revised Application can be submitted with a lower Profit Rate or higher number of Certificates or both.
9. Details of the payment process are set out in the section entitled 'Terms and mode of payment'.

Reduction in Original Subscription Size

If the total subscription for Certificates from Category I Applicants up to the Cut-off yield is less than the Original Subscription Size of Category I Applicants, the Obligor in consultation with the Issue Managers and the FSA, may decide, within 2 Business Days of the Category I Subscription End Date, to cancel the Offer.

If the total subscription for Certificates from Category I and Category II Applicants up to Cut-off yield is less than the Original Subscription Size, the Obligor in consultation with the Issue Managers and the FSA, may decide, within 2 Business Days of the Category II Subscription End Date, either to cancel the Offer or to reduce the Offer to the aggregate subscribed amount up to the Cut-off yield.

Re-allocation of Certificates to Category I Investors

In case of undersubscription of Certificates in the Category II Offer and provided there is an oversubscription in the Category I Offer up to the Cut-off yield, the Obligor will make any undersubscribed Certificates of the Category II Offer available for allocation to Category I Applicants. The Certificates will be allocated to Category I Applicants at the Cut-off yield on a pro-rata basis.

Additional Allocation of Certificates in case of Oversubscription

If the Offer is oversubscribed (including after taking into account any reallocation of the Category II Offer to Category I investors), the Obligor may exercise the Greenshoe Option at its discretion in accordance with the specific terms and conditions set out in the Final Terms to increase the Original Subscription Size up to the Maximum Subscription Size by way of over-allotment of Certificates to the Applicants, with priority to Category II Applicants. For Category I Investors, the additional Certificates will be allotted to Applicants at the Cut-off yield on a pro rata basis.

Minimum Subscription

For Category I Investors, the Minimum Subscription is 1,000 Certificates (and multiples of 100 Certificates thereof). For Category II Investors, the Minimum Subscription is 100 Certificates (and multiples of 100 Certificates thereof).

Maximum Subscription

There is no maximum subscription amount for each Applicant, provided that the aggregate subscription does not exceed the Maximum Subscription Size.

Maximum Allocation

The maximum allocation allowed to a single Category I Investor shall not exceed 40% of the Issue Size.

The maximum allocation to single Category II Investors shall not exceed 5% of the Issue Size (subject to any exemption granted by the FSA).

Retained Certificates

The Retained Certificates shall be subscribed for at ﷼ 1 per Certificate.

The Retained Certificates shall be purchased by and held by or for the account of Energy Development Oman S.A.O.C. and may be sold or otherwise disposed of in whole or in part at any time. The Retained Certificates may be cancelled in whole or in part at any time following the exercise by EDO Gas of its option under the Sale Undertaking to require the Trustee to purchase and cancel such Certificates in consideration for the transfer to EDO Gas of all of its rights, title, interests, benefits and entitlements in, to and under a relevant portion of the Trust Assets.

Retained Certificates shall, pending sale or disposal by Energy Development Oman S.A.O.C., carry the same rights and be subject in all respects to the same Conditions as the other Certificates, except that the Retained Certificates will not be treated as outstanding for the purposes of determining quorum or voting at meetings of Certificateholders or of considering the interests of the Certificateholders. Certificates which have ceased to be Retained Certificates shall carry the same rights and be subject in all respects to the same Conditions as the other Certificates.

Terms and mode of payment

For the Offer, the Collecting Banks will open an escrow account titled "ENERGY OMAN OMR SUKUK" (or any equivalent description) (the **Escrow Account**) for the collection of the subscription proceeds.

The Escrow Accounts will be managed by the Collecting Banks, who will within 2 Business Days after receipt of the Full Application Amount transfer the balance of the Escrow Account to the Transaction Account or to the order of the Issue Managers.

Each Applicant shall pay the full amount in respect of the aggregate number of Certificates applied for (the **Full Application Amount**) at the time of submission of its Application Form to the Collecting Bank. The Collecting Banks may, with the consent of the Issue Managers, for certain reputed and highly solvent Category I investors, permit an Applicant to pay the funds at a later date but in any event not later than 2 Business Days after the delivery of a Final Confirmation Message (as defined below). In such cases, the respective Applicant shall pay the Full Application Amount or, if it has received Final Confirmation Message of the amount of its allocation from the Issue Managers, the amount of its allocation (the **Full Allocation Amount**) no later than 2 Business Days after the delivery of a Final Confirmation Message (as defined below) as confirmed to it by the Issue Managers. Notwithstanding the foregoing, the Collecting Banks will be fully responsible for the payment of the Full Allocation Amount no later than 2 Business Days after the delivery of a Final Confirmation Message. The Final Confirmation Message will be sent by the Issue Managers / Collection Agents to the Category I Applicants and MCD will send Final Confirmation Message to Category II Applicants, who have been allotted Certificates (the **Final Allocation**),

Each Applicant can use any of the following modes of payment:

1. Direct debit of their bank account(s) mentioned in the Application Form, if such bank account(s) is/ are maintained with the Collecting Bank; or
2. Transfer into the Escrow Account by way of bank transfer;

In case of payment through bank transfer, the Applicant is responsible for ensuring the successful transfer of the Full Application Amount to the Collecting Bank within the Subscription Period (unless consent of Issue Manager has been received as mentioned above) and must attach a copy of the transfer acknowledgement copy to the Application Form.

Particulars of the bank account of the Applicant

In accordance with the instructions of the FSA, the details of the bank account that is registered in the records of MCD under the Investor Number database shall be used for transferring any refund as well as for crediting any payment in connection with the stock or securities listed on the MSX. The said bank account details registered with MCD can be within the Collecting Bank or other than the Collecting Bank for any particular stock or securities that are listed on the MSX. MCD shall only refund and/or credit any payment in connection with the stock or securities listed on the MSX into the bank account that is registered under the Investor Number database.

The Applicant must not use the bank account number of any other person except in the case of minor children for which the father's bank account may be used.

Documentation required

A copy of a valid power of attorney duly endorsed by the competent legal authorities must be included if the Application Form is signed on behalf of another person.

For juristic persons, each Application Form must be submitted together with adequate and valid evidence, in form and substance satisfactory to the Collecting Bank, that the person signing the Application Form is duly authorised on behalf of that juristic person.

Acceptance of Application Forms by the Collecting Bank

Application Forms will be accepted by the Collecting Bank if received on or before the relevant Subscription End Date. The Collecting Bank will refuse to accept any Application Form received after the relevant Subscription End Date.

The Collecting Bank shall carry out know your client and anti-money laundering checks and procedures on the Applicants and ensure compliance with all relevant laws.

Refusal of Application Forms

The Collecting Bank may, in its sole and absolute discretion, refuse to accept an Application Form, including (but not limited to), in the following circumstances if:

1. the Application Form is incomplete;
2. the Application Form does not bear the signature of the Applicant;
3. the Application Form does not include the Investor Number, or the Investor Number mentioned in the Application Form is incorrect;
4. the Application Form is submitted in joint names;
5. the Applicant is a sole proprietorship;
6. the Applicant is a Trust Account (for the avoidance of doubt, this restriction does not apply to investment funds and Waqfs);
7. the Applicant submits more than one Application Form in the same name, all of them will be rejected;
8. the required supporting documents are not enclosed with the Application Form;
9. the power of attorney is not attached to the Application Form in respect of an Applicant who applies on behalf of another person; and
10. the Application Form does not comply with the legal or eligibility requirements as provided for in the Base Prospectus (as supplemented by this Supplemental Prospectus).

If the Collecting Bank receives an Application Form that does not comply with the procedures set out in the Base Prospectus (as supplemented by this Supplemental Prospectus), then such Collecting Bank will make all reasonable efforts to notify the Applicant of this non-compliance, but the Collecting Bank or the Issue Managers will not bear any liability whatsoever for doing or not doing so. If the Applicant does not rectify the Application Form and submit it before the relevant Subscription End Date, then the Application Form will be rejected.

The Issue Managers may reject any Application Form in the above-mentioned circumstances or if they consider the Application Form to be incomplete or insufficient or for any other reason, subject to obtaining approval of the FSA and submitting a detailed report to the FSA showing details of the Application Forms to be rejected and the reason for such rejection.

Enquiry and complaints

Any Applicant who wishes to seek clarification or file a complaint with regard to issues related to the Allocation or rejected Application Forms or refunds may contact the Collecting Bank. For this purpose, the following representatives of the Collecting Banks may be contacted on the contact details set out below:

Bank	Contact Name	Postal Address	Contact Details
National Bank of Oman SAOG	Assad Al Siyabi Mohamed Najwani	NBO Head Office Building, Muscat, Sultanate of Oman	+968 2477 8126 +968 2477 8754 nbobackoffice@nbo.om
Muzn Islamic Banking, National Bank of Oman SAOG	Assad Al Siyabi Mohamed Najwani	NBO Head Office Building, Muscat, Sultanate of Oman	+968 2477 8126 +968 2477 8754 nbobackoffice@nbo.om
Bank Nizwa SAOG	Ismail Al Suqri Ishaq Zayed Al Maawali	PO Box 1423, Postal Code 133, Al Khuwair, Muscat, Sultanate of Oman	+968 2465 5530 +968 9329 1608 +968 2465 5050 ismail.alsuqri@banknizwa.om ishaq@banknizwa.om
Ahli Bank SAOG	Salim Al Musallami	PO Box 545, Postal Code 116, Mina Al Fahal, Sultanate of Oman	+968 2457 7157 cfa@ahlibank.om investmentbankingoperation@ahlibank.om
Ahli Islamic, Ahli Bank SAOG	Ma'an Al Sheibany	PO Box 545, Postal Code 116, Mina Al Fahal, Sultanate of Oman	+968 2457 3917 cfa@ahlibank.om investmentbankingoperation@ahlibank.om
Bank Dhofar SAOG	Sarah Khalid Mohamed Al Kalbani	PO Box 1507, Postal Code 112, Sultanate of Oman	+968 2265 2562 investmentbackoffice@bankdhofar.com
Dhofar Islamic, Bank Dhofar SAOG	Ahmed Hamed Said Al Wahaibi	PO Box 1507, Postal Code 112, Sultanate of Oman	+968 97985621 investmentbackoffice@bankdhofar.com
Oman Arab Bank SAOG	Sara Al Balushi	PO Box 2240, Postal Code 130, Sultanate of Oman	+968 2475 4178 treasury@oab.om
Sohar International Bank SAOG	Ahmed Said Khamis Al- Alawi Reem Al Abri	PO Box 44, Postal Code 114, Sultanate of Oman	+968 2476 1838 +968 2476 2584 Ahmed.Alalawi@sib.om reem.alabri@sib.om InvestmentSettlement@sib.om
Sohar Islamic, Sohar International Bank SAOG	Ahmed Said Khamis Al-Alawi Reem Al Abri	PO Box 44, Postal Code 114, Sultanate of Oman	+968 2476 1838 +968 2476 2584 Ahmed.Alalawi@sib.om reem.alabri@sib.om InvestmentSettlement@sib.om

Confirmation Message and refunds

Interim Allocation:

After the Category I Subscription End Date and determination of the Cut-off yield, the Issue Managers or Collecting Banks will deliver a confirmation of Interim Allocation to Category I Applicants **(Interim Confirmation Message)**, which is subject to Final Allocation.

Final Allocation:

After the Category II Subscription End Date, the Issue Managers and MCD will deliver a confirmation of Final Allocation and details of successful subscription (**Final Confirmation Message**) to the successful Category I Applicants and Category II Applicants respectively within 3 Business Days of receiving FSA approval.

Where an Applicant's Final Allocation is less than the Certificates that it applied for in its Application Form and the Applicant has paid the Full Application Amount to the Collecting Bank, the excess amount so paid by such Applicant will be refunded to the Category I Applicant and Category II Applicant by Collecting Banks or MCD, respectively, within 3 to 5 Business Days following the Final Allocation.

The details of the Applicant's bank account listed in the records of MCD will be used for transferring any refund.

Proposed Subscription timetable

The following table shows the expected time schedule for completion of the Subscription:

Process	Date*
Commencement of the Offer for Category I Investors (Category I Subscription Start Date)	4 November 2026
Closing of the Offer for Category I Investors (Category I Subscription End Date)	12 November 2026
Due Date for Issue Managers to receive Category I subscription data from Collecting Banks	15 November 2026
Determination of Cut-Off Yield and Interim Confirmation Message for Allocation to Category I Investors	16 November 2026
Commencement of the Offer for Category II Investors (Category II Subscription Start Date)	18 November 2026
Closing of the Offer for Category II Investors (Category II Subscription End Date)	30 November 2026
Due Date for Issue Managers to receive Category II subscription data from Collecting Banks	1 December 2026
Decision on election of the Greenshoe Option in case of oversubscription of the Offer	1 December 2026
Notification to the FSA of the outcome of the Offer and the proposed Final Allocations	2 December 2026
Approval from the FSA of the proposed Final Allocations	2 December 2026
Commencement of refund (if required)	3 December 2026
Settlement and Issue Date	8 December 2026
Listing of the Certificates with MSX	10 December 2026

**The actual dates may vary.*

Listing and Trading of the Certificates

An application will be made to the MSX for listing and trading of the Certificates on the Bond and Sukuk Market of the MSX

Issue Managers | **Legal Advisor** | **Liquidity Provider** | **Collecting Banks**